

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

BIG LOTS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11967 (JKS)  
(Jointly Administered)

**NOTICE OF APPEAL OF ORDER (I) APPROVING THE ASSET PURCHASE  
AGREEMENT, (II) AUTHORIZING AND APPROVING THE SALE OF CERTAIN OF  
THE DEBTORS' ASSETS FREE AND CLEAR OF ALL CLAIMS, LIENS, RIGHTS,  
INTERESTS, ENCUMBRANCES, AND OTHER ASSUMED LIABILITIES AND  
PERMITTED ENCUMBRANCES, (III) AUTHORIZING AND APPROVING THE  
ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND  
UNEXPIRED LEASES, AND (IV) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that administrative claimant Roundtripping Ltd. (“Roundtripping” or the “Administrative Claimant”), by and through undersigned counsel, hereby appeals to the United States District Court for the District of Delaware pursuant to 28 U.S.C. §§ 158(a), 158(c)(2) and 1292(a)(1), and Rules 8002 and 8003 of the Federal Rule of Bankruptcy Procedure from (i) the *Order (I) Approving the Asset Purchase Agreement, (II) Authorizing and Approving the Sale of Certain of the Debtors’ Assets Free and Clear of All Claims, Liens, Rights, Interests, Encumbrances, and Other Assumed Liabilities and Permitted Encumbrances, (III) Authorizing and Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* [D.I. 1556] entered on January 2, 2025 in the

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors’ corporate headquarters is 4900 E. Dublin-Granville Road, Columbus, OH 43081.

above-captioned case (the “Sale Order”) and (ii) the *Order Shortening Notice of Motion of Debtors for Entry of An Order (I) Approving Sale of Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (II) Authorizing the Debtors to Enter Into and Perform Under the GBRP APA, (III) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* [D.I. 1449] entered on December 27, 2024 (the “Order Shortening Time”), including, without limitation, any and all orders, judgments, decrees, decisions, rulings, and opinions that may subsequently be entered regarding the Sale Order or the Order Shortening Time.

**PLEASE TAKE FURTHER NOTICE** that the names of all parties to the Sale Order and the Order Shortening Time and the names, addresses, and telephone numbers of their attorneys are as follows:

	<b><u>PARTY</u></b>	<b><u>ATTORNEYS</u></b>
1.	Big Lots Inc., <i>et al.</i> - Debtors	<p><b>MORRIS, NICHOLS, ARSHT &amp; TUNNELL LLP</b>  Robert J. Dehney, Sr. (No. 3578)  Andrew R. Remming (No. 5120)  Tamara K. Mann (No. 5643)  Sophie Rogers Churchill (No. 6905)</p> <p>Casey B. Sawyer (No. 7260)  1201 N. Market Street, 16th Floor  Wilmington, DE 19801  Tel: (302) 658-9200  <a href="mailto:rdehney@morrisnichols.com">rdehney@morrisnichols.com</a>  <a href="mailto:aremming@morrisnichols.com">aremming@morrisnichols.com</a>  <a href="mailto:tmann@morrisnichols.com">tmann@morrisnichols.com</a>  <a href="mailto:srchurchill@morrisnichols.com">srchurchill@morrisnichols.com</a>  <a href="mailto:csawyer@morrisnichols.com">csawyer@morrisnichols.com</a>  -and-</p> <p><b>DAVIS POLK &amp; WARDWELL LLP</b></p> <p>Brian M. Resnick (admitted <i>pro hac vice</i>)  Adam L. Shpeen (admitted <i>pro hac vice</i>)</p>

		<p>James I. McClammy (admitted <i>pro hac vice</i>)  Stephen D. Piraino (admitted <i>pro hac vice</i>)  Ethan Stern (admitted <i>pro hac vice</i>)  450 Lexington Avenue  New York, NY 10017  Tel.: (212) 450-4000  <a href="mailto:brian.resnick@davispolk.com">brian.resnick@davispolk.com</a>  <a href="mailto:adam.shpeen@davispolk.com">adam.shpeen@davispolk.com</a>  <a href="mailto:james.mcclammy@davispolk.com">james.mcclammy@davispolk.com</a>  <a href="mailto:stephen.piraino@davispolk.com">stephen.piraino@davispolk.com</a>  <a href="mailto:ethan.stern@davispolk.com">ethan.stern@davispolk.com</a>  <i>Counsel to the Debtors and Debtors in Possession</i></p>
2.	Gordon Brothers Retail Partners, LLC – Buyer	<p><b>GORDON BROTHERS RETAIL PARTNERS, LLC</b>  101 Huntington Avenue, 11<sup>th</sup> Floor  Boston, MA 02199  Attn: Richard Edwards; David Braun  E-mail: <a href="mailto:redwards@gordonbrothers.com">redwards@gordonbrothers.com</a>  <a href="mailto:dbraun@gordonbrothers.com">dbraun@gordonbrothers.com</a></p> <p>with a copy to:</p> <p><b>RIEMER &amp; BRAUNSTEIN LLP</b>  Times Square Tower  Seven Times Square, Suite 2506  New York, NY 10036  Attn: Steven E. Fox  Email: <a href="mailto:sfox@riemerlaw.com">sfox@riemerlaw.com</a></p>
3.	Roundtripping Ltd. – Appellant	<p><b>GIBBONS P.C.</b>  Katharina Earle (No. 6348)  300 Delaware Avenue (suite 1015)  Wilmington, DE 19801-1671  Telephone: (302) 429-6294  Email: <a href="mailto:kearle@gibbonslaw.com">kearle@gibbonslaw.com</a></p> <p>-and-</p> <p>Mark B Conlan, Esq (<i>admitted Pro Hac Vice</i>)  One Gateway Center  Newark, New Jersey 07102  Tel: 973-596-4545  E-mail: <a href="mailto:mconlan@gibbonslaw.com">mconlan@gibbonslaw.com</a></p> <p><i>Attorneys for Roundtripping Ltd.</i></p>

4.	Andrew Vara, United States Trustee Region 3	<p>Linda J. Casey, Esq., Trial Attorney  United States Department of Justice  <b>OFFICE OF THE UNITED STATES TRUSTEE</b>  J. Caleb Boggs Federal Building  844 King Street, Suite 2207, Lockbox 35  Wilmington, DE 19801  Tel: (302) 573-6491  <a href="mailto:Linda.Casey@usdoj.gov">Linda.Casey@usdoj.gov</a></p>
5.	Official Committee of Unsecured Creditors	<p><b>COLE SCHOTZ P.C.</b>  Justin R. Alberto  Stacy L. Newman  500 Delaware Avenue, Suite 1410  Wilmington, DE 19801  Tel: (302) 652-3131  <a href="mailto:jalberto@coleschotz.com">jalberto@coleschotz.com</a>  <a href="mailto:snewman@coleschotz.com">snewman@coleschotz.com</a></p> <p>- and -</p> <p><b>MCDERMOTT WILL &amp; EMERY LLP</b>  Darren Azman  Kristin K. Going  Stacy Lutkus  Natalie Rowles  One Vanderbilt Avenue  New York, NY, 10017  Tel: (212) 547-5400  <a href="mailto:dazman@mwe.com">dazman@mwe.com</a>  <a href="mailto:kgoing@mwe.com">kgoing@mwe.com</a>  <a href="mailto:salutkus@mwe.com">salutkus@mwe.com</a>  <a href="mailto:nrowles@mwe.com">nrowles@mwe.com</a></p>

Dated: January 16, 2025  
Wilmington, Delaware

**GIBBONS P.C.**

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